Tasha Gross Feedback :

I asked Tasha Gross, a reference librarian at the Pelham Public Library for some information regarding how to terminate a donor advised fund. This was her email response to from yesterday. (9/25/2024)

In conversation with some folks who have experience with Donor Advised Funds, I was informed that one you have made your contribution, it cannot be terminated or refunded, but that you can direct them as to how your donation is utilized. I have found extremely little otherwise about cancelling or terminating them.

I did see on the New York Community Trust website that Tatiana Pohotsky is their Chief Investment Officer, and may be able to answer questions specific to NYCT. Her email is tpohotsky@thenytrust.org, and her phone number is listed as 212.686.2454. Laura Rossi is the Executive Director of the Westchester division, and is listed as the contact for Westchester donor relations. She may be able to answer questions about terminating your account with NYCT, although I am not sure. Her email is lrossi@thenytrust.org, and her phone number is listed as 914.948.5166 x3.

Based off this response, I have learned more about the termination process for donor advised fund, through her consultation with other sources. I will also consider reaching out to Laura Rossi. Lastly I have learned a little more about Tasha's cross referencing between primary sources, in this case people with the expertise on my topic and secondary sources, like Google, to give me a more full picture of my topic.